



PRIME DAILY

July 8, 2025





U.S. Stocks Pull Back Sharply Amid Renewed Trade Concerns, India Awaits a Trade Deal.

Shares on Wall Street fell after Trump sent letters to 14 countries, including Japan and South Korea, unveiling sharply higher tariffs on imports into the United States, while also postponing their implementation to August 1.

The imposition of a 25% levy on U.S. importers of all goods from key allies Japan and South Korea rattled Wall Street, with the S&P 500 Index dropping sharply; however, markets in Asia took the latest news in stride.

Trump also announced separately that countries aligning with specific policies of the BRICS bloc of developing countries would face an additional 10% tariff.

WTI oil traded higher amid a tight supply market despite OPEC+ hiking output more than expected at its July 6 meeting.

Trump mentioned that the US is close to making a trade deal with India. We believe that if the India-US trade deal is announced, Indian markets will experience a relief rally, even if the deal's terms differ from initial market expectations, the simple removal of uncertainty around higher tariffs should drive this positive response.

Nifty consolidated in the narrow range of 80 points throughout the session yesterday. The short-term trend of the Nifty remains positive, as it is positioned above its important moving averages. Immediate support for the Nifty is now seen at 25,331, while resistance is expected to stay in the range of 25,600-25,670, as the market awaits clarity on the evolving global trade landscape.

Indian indices are poised to open lower, in line with cues from the US market, and are likely to track developments related to the US-India trade deal.



Global Equity Indices			
	Close	Abs. Change	% Change
	Indian	Indices	
Sensex	83,443	9.6	0.01%
Nifty	25,461	0.3	0.00%
Midcap	59,516	-162.0	-0.27%
Small cap	18,950	-82.9	-0.44%
European Indices			
FTSE	8,807	-16.4	-0.19%
DAX	24,074	286.2	1.20%
CAC	7,723	27.2	0.35%
Asian Indices			
Shanghai	3,490	18.1	0.52%
Hang Seng	24,077	160.9	0.67%
Nikkei	39,711	-99.6	-0.25%

Indices Futures				
Close		Abs. Change	% Change	
	IFSC	Nifty		
IFSC Nifty	25,519	43.0	0.17%	
	US In	dices		
Dow Jones	44,638	-39.0	-0.09%	
S&P 500	6,277	1.0	0.02%	
Nasdaq	22,925	39.8	0.17%	
European Indices				
FTSE	8,795	-23.0	-0.26%	
DAX	24,123	-27.0	-0.11%	
Asian Indices				
Shanghai	3,950	31.0	0.79%	
Hang Seng	24,089	224.0	0.94%	
Nikkei	39,770	230.0	0.58%	



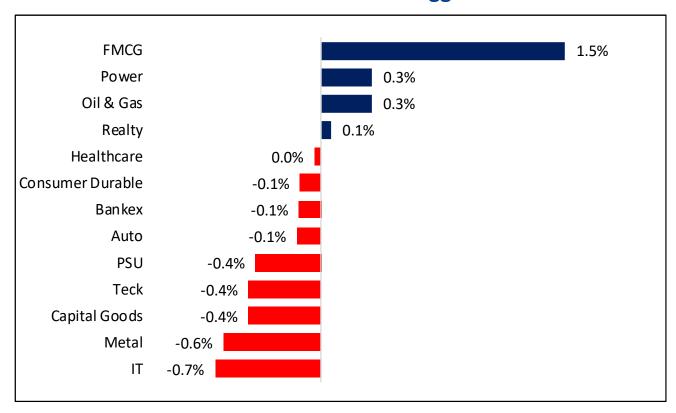


Nifty50 Index Contributors

Top Five (Positive Contributors)		
Stock	Points	% Change
RELIANCE	21.2	0.08
HINDUNILVR	13.9	0.05
BHARTIARTL	10.0	0.04
ITC	7.4	0.03
KOTAKBANK	6.5	0.03

Bottom Five (Negative Contributors)		
Stock	Points	% Change
ICICIBANK	-11.2	-0.04
INFY	-10.9	-0.04
BEL	-8.3	-0.03
TECHM	-4.4	-0.02
ETERNAL	-4.4	-0.02

BSE Sectoral Leaders & Laggards



Nifty50 Index Top Pops & Drops

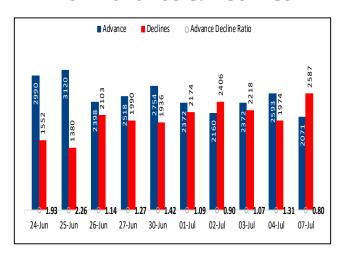
Nifty50 Top Five Gainers			
Symbol	LTP	% Change	Volume
HINDUNILVR	2,410.4	3.04	2,701,583
NESTLEIND	2,422.1	1.22	434,207
TATACONSUM	1,101.9	1.12	1,152,136
JIOFIN	328.1	0.95	13,172,854
EICHERMOT	5,682.5	0.95	227,078

Nifty50 Top Five Losers			
Symbol	LTP	% Change	Volume
BEL	417.1	-2.44	22,221,724
TECHM	1,623.9	-1.89	1,550,115
ONGC	241.5	-1.52	9,222,263
ULTRACEMCO	12,345.0	-1.29	149,939
ETERNAL	258.6	-1.09	25,446,186





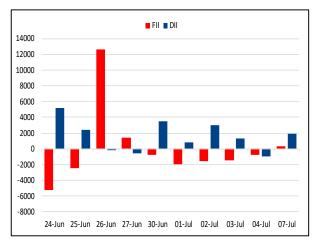
BSE Advance & Declines



52 Week High Stocks

	7-Jul-25	4-Jul-25
BSE Universe	199	178
BSE Group A Stocks Hitting 52 Week High		
Stocks	Price	52 Week High
MUTHOOTFIN	2659.7	2691.9
NAVINFLUOR	4861.5	4999.9
RAMCOCEM	1084.4	1109.0
APOLLOHOSP	7615.3	7625.0
EIDPARRY	1092.0	1137.6

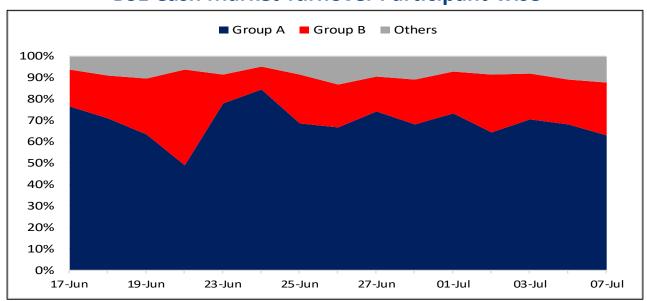
Institutional Activities



52 Week Low Stocks

	7-Jul-25	4-Jul-25
BSE Universe	72	73
BSE Group A St	tocks Hitting	52 Week Low
Stocks	Price	52 Week Low
JINDWORLD	48.2	47.8
PROTEAN	828.7	828.0

BSE Cash Market Turnover Participant-wise









News Highly Sensitive to Stock Price

Impact	Stock	News	
	Macrotech Developers	Macrotech Developers reported a 10% year-on-year increase in pre-sales to Rs 4,450 crore for the quarter, while collections rose 7% to Rs 2,880 crore. The firm said it has added five new projects across Mumbai, Pune and Bengaluru, with a total gross development value (GDV) of Rs 22,700 crore, over 90% of its full-year business development guidance of Rs 25000 crore. Net debt stood at Rs 5080 crore as of Jun-2025.	
	Titan	Jewellery vertical saw domestic operations grow approximately 18% year-on-year, aided by good traction during Akshaya Tritiya. However, a sharp rise in gold prices from May to mid-June dented consumer sentiment, leading to flat buyer growth in both Tanishq and CaratLane. In this high-price environment, consumers preferred lightweight and lower karatage jewellery, with plain gold growing in mid-teens and the studded segment in early double digits.	
<u></u>	Tata Motors	Jaguar Land Rover reported 10.7 percent year-on-year decline in dispatches to dealers for the first quarter, totaling 87,286 units. Wholesale volumes decreased in North America, Europe, and the UK. The UK market faced the biggest impact due to the cessation of legacy Jaguar models. Retail sales also saw a dip of 15% at 94,420 units.	





Stock	News
DCX Systems	The Industrial Licensing Section, Office of the Development Commissioner, Cochin Special Economic Zone (CSEZ), EOU's & SEZ's in Karnataka, under the Ministry of Commerce & Industry, Government of India, has granted an Industrial license to DCX Systems for the manufacturing of the - Production, Assembly and Testing of Radar Systems and EW Systems, and Integration and Manufacture of Avionics & Defence Electronic Equipment.
Oil and Gas	OPEC+ oil producers are set to approve another big output boost for September as they complete the unwinding of voluntary output cuts by eight members and allow the United Arab Emirates to pump more to meet a larger quota.
JSW Infra	Company received a letter of award (LoA) from the Syama Prasad Mookerjee Port Authority for a Rs 740 crore port project that is aimed at enhancing container handling capacity at the facility. The LoA is for the reconstruction of berth 8 and mechanization of berths 7 at Netaji Subhas Dock, the company said.
Acme Solar	Company placed an order for more than 3.1 GWh of BESS to procure high-efficiency and scalable storage solutions from Zhejiang Narada and Trina Energy.
Tega	Tega McNally Minerals, a wholly owned subsidiary of Tega Industries, has appointed Sourav Sen as Chief Executive Officer, with effect from 08 July 2025. Sen has been appointed in place of Syed Yaver Imam who has decided to step down as CEO due to personal pre-occupations.
Phoenix Mills	Phoenix Mills reported a 12% year-on-year increase in retail sales across its operational malls in Q1 FY26, supported by healthy demand and continued momentum across its portfolio. In the commercial office segment, gross leasing of approximately 4.07 lakh square feet was completed.
Kotak Mahindra Bank	The bank reported a net advance at the end of Q1 FY26 stood at Rs 4.45 lakh crore, marking a 14% increase over Rs 3.90 lakh crore in the same quarter last year. Sequentially, lending activity was up 4.2% compared to Rs 4.27 lakh crore in the March 2025 quarter. On the liabilities side, the bank's end-of-period (EOP) total deposits rose to Rs 5.13 lakh crore, up 14.6% from Rs 4.47 lakh crore in Q1 FY25 and 2.8% higher than Rs 4.99 lakh crore in Q4 FY25.







Stock	News
AMC companies	SEBI has proposed review of regulatory framework for the business activities of an Asset Management Companies (AMCs) of Mutual Funds. Sebi has proposed allowing mutual funds to act as point of presence for pension funds to act as global distributor of funds, subject to conditions. Sebi has also proposed relaxation in broad basing requirements, offering investment management and advisory services to pooled funds such as family offices or offshore funds with a few investors.
Navin Fluorine	Navin Fluorine International Ltd announced the launch of its qualified institutions placement (QIP) to raise up to Rs 750 crore by issuing equity shares. It has fixed Rs 4798 per equity share as floor price.
Krsnaa Diagnostics	In continuation to the previously intimations submitted by the Company, regarding the Letter of Acceptance (LoA) issued by the National Health Mission, Rajasthan (Authority) for providing laboratory services under the Free Diagnostics Initiative on Hub and Spoke Model under NHM across Rajasthan. Hon'ble High Court of Rajasthan had passed an order in favour of Krsnaa Diagnostics Limited and its consortium partner, Telecommunications Consultants India Ltd. (TCIL). In terms of the said order, the Authority, the company, and the consortium partner were directed to proceed ahead with the execution of the agreement as per the terms stipulated therein.
Sandhar Technologies	Company has successfully completed the sale transaction and executed Sale Deed with the purchaser on 07th July, 2025 for a total consideration of Rs 61 crore. An initial consideration of Rs 15 crore was received at the time of execution of the Agreement to Sale. The balance consideration of Rs 45.39 crore excluding the amount of TDS was duly received through demand draft on execution of Sale Deed.
NLC India	The company approved to make an investment of up to Rs 1,631 crore in one or more tranches in its arm through equity and also approved to borrow US\$ 100 million from Sumitomo Mitsui Banking Corp.
M&M	M&M reported a 20% year-on-year (YoY) rise in production for June 2025, reaching 83,435 units compared to 69,441 units in the same month last year, according to its Q1 business update. Sales for the month stood at 76,335 units, marking a 14% increase from 66,800 units a year earlier. Export volumes rose marginally by 1% to 2,634 units, up from 2,597 units in June 2024.





Stock	News
P N Gadgil Jewellers	The company reported a 2.8% year-on-year increase in total revenue at Rs 1,714 crore for the first quarter of FY26, up from Rs 1,668 crore a year ago. Excluding the discontinued refinery segment, revenue grew 30.4% YoY to Rs 1,714 crore. The retail segment, which accounts for over 70% of total revenue, grew 19.4% YoY.
Puravankara	The company said it secured the redevelopment rights of eight residential societies in Chembur, Mumbai. The project has a redevelopment potential of 1.2 million square feet, with an estimated gross development value (GDV) of Rs 2,100 crore
Refex Industries	The company has received Rs 250 crore order for comprehensive ash disposal along with operation of fly ash systems. It is to be executed over the next 30 months.







Key Events

Eurozone Retail Sales Drop For First Time In 5 Months; Services Output Fall

Euro area retail sales decreased for the first time in five months and services production declined in May, suggesting a slowdown in the second quarter. Retail sales logged a monthly fall of 0.7 percent in May, reversing April's 0.3 percent increase, Eurostat reported Monday. Sales were expected to drop 0.8 percent. Another data from Eurostat showed that services production decreased 0.3 percent from April, when output was up 0.8 percent. Retail sales of food, drinks and tobacco declined 0.7 percent and that of non-food products slid 0.6 percent. At the same time, automotive fuel in specialized stores fell 1.3 percent.

UK house prices stagnated in June, Halifax data shows

British house prices stagnated month-on-month during June, as economists polled by Reuters had expected, figures from Halifax showed on Monday. The mortgage lender revised up May's reading to show a 0.3% drop rather than a 0.4% drop. The data underlined the subdued state of Britain's housing market following an increase in tax on property transactions that took effect in April. House prices on Halifax's measure are now down slightly compared with their level at the end of last year.





Nifty: Holds An Uptrend; Crucial Support Seen at 25331; Resistance Band 25600-25670

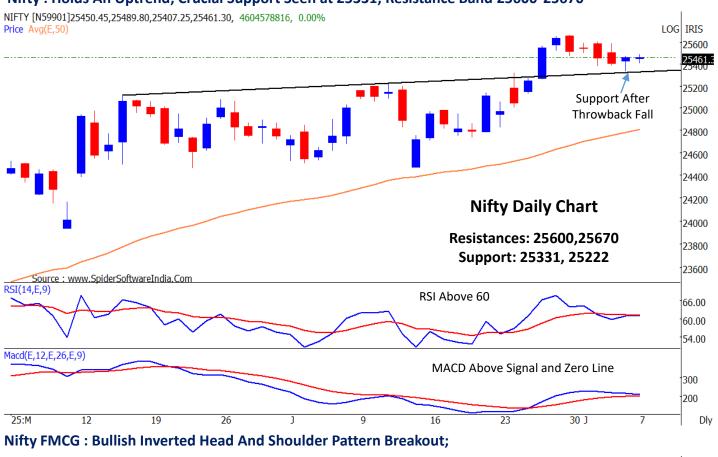






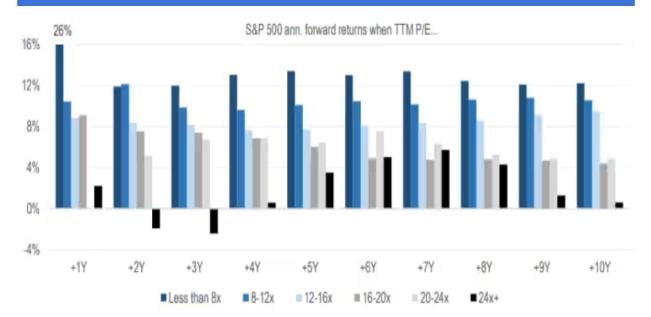


Chart With Interesting Observations

The Market's Shifting Sands

- The market's immediate trajectory hinges on a tug-of-war between powerful forces. On one side, a structural AI bull market provides underlying support for equities. However, a renewed wave of tariff anxieties, evident in the market's rocky start to the week, threatens to undermine stock performance once more.
- Adding to this precarious situation are elevated earnings per share multiples. The S&P 500, for instance, currently stands at a substantial 24.5 times earnings, a valuation, Historically preceded subpar market returns over the subsequent few years. The confluence of these factors suggests a period of significant uncertainty for investors.

S&P 500 annual Forward Returns when TTM PE



Source: Bloomberg; HSL Prime Research





F&O Highlights

LONG BUILD UP WAS SEEN IN THE NIFTY FUTURES

Create Longs with the SL of 25400 Levels.

- ➤ It turned out to be a muted session for Nifty where, index consolidated in the narrow range of 80 points throughout the session. Nifty ended the session flat at 25461.
- ➤ Long Build-Up was seen in the Nifty Futures where Open Interest rose by 1.77% with Nifty rising by 0.01%.
- ➤ Short Build-Up was seen in the Bank Nifty Futures where Open Interest rose by 0.39% with Bank Nifty falling by 0.15%.
- ➤ Nifty Open Interest Put Call ratio rose to 0.95 levels from 0.93 levels.
- Amongst the Nifty options (10-Jul Expiry), Call writing is seen at 25600-25700 levels, indicating Nifty is likely to find strong resistance in the vicinity of 25600-25700 levels. On the lower side, an immediate support is placed in the vicinity of 25400-25500 levels where we have seen Put writing.
- ➤ Short build-up was seen by FII's in the Index Futures segment where they net sold worth 668 cr with their Open Interest going up by 5220 contracts.

Index	Expected Trend	Prev. Close	Buy/Sell	Stop Loss	Target
NIFTY FUT	UP	25538.90	BUY AROUND 25500	25400	25650
BANK NIFTY FUT	UP	57187.80	BUY AROUND 57100	56900	57400

Nifty50 Snapshot					
	07-Jul-25	04-Jul-25	% Chg.		
Nifty Spot	25461.30	25461.00	0.00		
Nifty Futures	25538.90	25540.10	0.00		
Premium/ (Discount)	77.60	79.10	N.A.		
Open Interest (OI)	1.61	1.58	1.77		
Nifty PCR	0.95	0.93	1.88		

Bank Nifty Snapshot						
	07-Jul-25	04-Jul-25	% Chg.			
Bank Nifty Spot	56949.20	57031.90	-0.15			
Bank Nifty Futures	57187.80	57293.80	-0.19			
Premium/ (Discount)	238.60	261.90	N.A.			
Open Interest (OI)	0.23	0.23	0.39			
Bank Nifty PCR	1.00	1.01	-1.69			

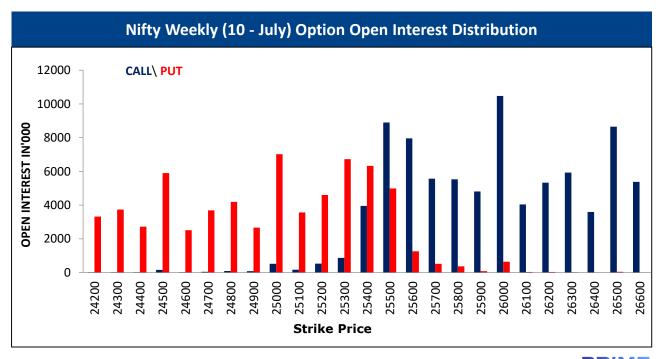
Nifty Options Highest OI (Weekly)				
CALL				
Strike Price	Open Interest (Contracts)	Strike Price	Open Interest (Contracts)	
26000	139678	25000	93569	





FII Activity On 07 July 2025							
	BL	JΥ	SELL		NET	OPEN IN	TEREST
	Contracts	Value (Rs Cr)	Contracts	Value (Rs Cr)	(Rs Cr)	Contracts	Value (Rs Cr)
Index Futures	11073	2132	14489	2800	-668	158879	30586
Nifty Futures	8837	1692	10982	2107	-415	112897	21643
Bank Nifty Fut.	1639	328	2835	568	-240	25396	5086
Index Options	3939139	753075	3959096	756859	-3784	1328180	255098
Nifty Options	3841198	733752	3860765	737466	-3713	1095419	209181
Bank Nifty Opt.	73411	14755	75116	15070	-315	200562	39976
Stock Futures	186239	13233	191325	13426	-193	5498628	388984
Stock Options	185078	14035	185181	14027	7	854568	60849

	Fils' Open Interest (Contracts)							
Date	Index Futures	Nifty Futures	Bank nifty Futures	Index Options	Nifty Options	Bank Nifty Options	Stock Futures	Stock Options
07-Jul-25	158879	112897	25396	1328180	1095419	200562	5498628	854568
04-Jul-25	153659	107986	24780	1280181	1048484	202801	5493236	844723
Net Contracts	5220	4911	616	47999	46935	-2239	5392	9845







Top Gainers OI Wise					
Company	Future OI (%)	Price (%)			
KOTAKBANK	8	1			
TATAPOWER	7	0			
INDIANB	6	-1			
BPCL	6	1			
PIDILITIND	6	0			

Top Losers OI Wise					
Company	Future OI (%)	Price (%)			
AARTIIND	-8	-2			
OBEROIRLTY	-7	-1			
DALBHARAT	-6	-1			
CAMS	-5	-2			
HINDZINC	-5	-2			

Top Gainers Price Wise				
Company	Future OI (%)	Price (%)		
GODREJPROP	2	6		
DALBHARAT	-2	4		
HINDZINC	-3	3		
CYIENT	-2	3		
INDHOTEL	3	3		

Top Losers Price Wise				
Company	Future OI (%)	Price (%)		
INFY	0	-4		
NCC	1	-4		
KAYNES	3	-4		
HDFCAMC	3	-3		
KPITTECH	-3	-2		

Long Buildup				
Company	Future OI (%)	Price (%)		
IIFL	6	3		
PGEL	6	1		
TITAGARH	6	1		
LTIM	4	1		
GLENMARK	3	2		

Short Buildup					
Company	Future OI (%)	Price (%)			
KFINTECH	8	-2			
TATAELXSI	7	-1			
BLUESTARCO	6	-1			
JUBLFOOD	6	-4			
MCX	5	-2			

Long Unwinding										
Company	Future OI (%)	Price (%)								
BSOFT	-5	0								
OIL	-3	-1								
HINDZINC	-3	-2								
BIOCON	-2	-2								
TECHM	-2	-2								

Short Covering									
Company	Future OI (%)	Price (%)							
360ONE	-8	1							
NYKAA	-7	2							
DABUR	-6	4							
HINDUNILVR	-5	3							
AMBER	-4	1							

	Securities In Ban For Trade – 08.07.2025								
No.	Company Name								
1.	RBLBANK								







Economic Calendar

Tuesday	Wednesday	Thursday	Friday	Monday
8 July	9 July	10 July	11 July	14 July
Japan: Balance of Payments (BoP) US: NFIB Small Business Optimism	China: CPI, PPI US: MBA Mortgage FOMC Minutes	Japan: PPI US: Initial & Conti. Claims	UK: GDP, IIP, Trade Balance	Japan: IIP India: Wholesale Price, CPI China: Trade Balance





Open Derivatives Trading Calls

NO	RECO DT	RECO	COMPANY NAME	BUY RANGE	СМР	SL	TARGET	UPSIDE %	VALID TILL
1	4-JUL-25	BUY	BANK NIFTY JULY FUT	57250-57000	57,171.0	56,900.0	57800	1.1	9-JUL-25
2	4-JUL-25	BUY	NIFTY JULY FUT	25530-25460	25,541.1	25,430.0	25730	0.7	9-JUL-25
3	7-JUL-25	BUY	BEL JULY 420 PUT OPTION	11.4	12.7	8.0	17.1	34.6	10-JUL-25
4	7-JUL-25	BUY	MIDCAP NIFTY 31ST JULY 13450 CALL OPTION	263.4	238.7	198.0	350	46.6	10-JUL-25
5	24-JUN-25	BUY	SBI AUG FUT	803-816	815.3	795.0	900	10.4	28-AUG-25
6	27-JUN-25	BUY	ICICI BANK JULY FUT	1459.60-1430	1,442.8	1,402.0	1520	5.4	11-JUL-25
7	2-JUL-25	BUY	JSW STEEL JULY FUT	1061-1034	1,044.0	1,023.0	1115	6.8	16-JUL-25
8	3-JUL-25	BUY	ULTRATECH CEMENT JULY FUT	12510-12203	12,391.0	12,072.0	13160	6.2	17-JUL-25

Open Short-Term MTF Calls

				•						
NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	СМР	Lower Band	SL	TARGET	UPSIDE %	VALID TILL
1	20-JUN-25	BUY	M&M	3144.70-3174.70	3,160.2	3,084.7	3,033.7	3,309.7	4.7	11-JUL-25
2	26-JUN-25	BUY	MAHARASHTRA SEAMLESS	742-752	741.2	718.0	706.0	796.0	7.4	10-JUL-25
3	30-JUN-25	BUY	DIVIS LAB	6800-6840	6,888.5	6,689.0	6,596.0	7,105.0	3.1	21-JUL-25
4	1-JUL-25	BUY	CARBORUNDUM UNIVERSAL	992-978.45	983.7	949.0	931.0	1,048.0	6.5	15-JUL-25
5	1-JUL-25	BUY	MAHARASHTRA BANK	57.5-58.10	57.4	55.6	54.7	61.7	7.5	15-JUL-25
6	4-JUL-25	BUY	DEVYANI INTERNATIONAL	174-172	172.7	167.0	163.5	184.0	6.6	18-JUL-25
7	4-JUL-25	BUY	CARE RATING	1892-1910	1,828.3	1,825.0	1,796.0	2,030.0	11.0	18-JUL-25
8	4-JUL-25	BUY	HONEYWELL AUTOMATION	40760-41200	40,710.0	39,860.0	39,100. 0	42,900.0	5.4	18-JUL-25

Open Positional MTF Calls

NO.	RECO DT.	RECO	COMPANY NAME	BUY RANGE	СМР	SL	TARGET 1	TARGET 2	UPSIDE %	VALID TILL
1	26-MAY-25	BUY	CROMPTON GREAVES	355.35-339	351.6	333.0	380.0	391.0	11	10-JUL-25
2	26-MAY-25	BUY	CONSUMEIETF	118.81-115.80	121.9	114.0	124.5	127.0	4	24-AUG-25
3	2-JUN-25	BUY	INDIAN BANK	633.30-612	644.2	594.0	680.0	705.0	9	17-JUL-25
4	4-JUN-25	BUY	MACROTECH DEVELOPERS	1446.50-1340	1,377.3	1300.0	1621.0	1680.0	22	3-AUG-25
5	9-JUN-25	BUY	JSW INFRA	310-287	305.2	279.0	335.0	350.0	15	24-JUL-25
6	9-JUN-25	BUY	AUTOIETF	24.45-23.79	24.5	23.5	25.1	25.7	5	7-SEP-25
7	10-JUN-25	BUY	ITBEES	41.90-42.10	42.3	40.2	44.0	46.0	9	8-SEP-25
8	11-JUN-25	BUY	VRL LOGISTICS	572-584	601.7	529.0	620.0	650.0	8	26-JUL-25
9	25-JUN-25	BUY	JUBILANT FOOD	716-708.50	684.1	665.0	765.0	815.0	19	9-AUG-25
10	26-JUN-25	BUY	PCBL	423-415.05	402.3	383.0	457.0	485.0	21	25-AUG-25

^{*= 1}st Target Achieved





			NSE 2	00 SUPP	ORT & R	ESISTAN	ICE			
SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
ABB	5844.0	5896.0	5870.0	5836.0	5810.0	5776.0	5886.6	5984.2	41.5	Bearish
ABCAPITAL	276.3	281.5	278.9	275.1	272.5	268.8	275.7	262.9	56.1	Bullish
ABFRL	78.1	79.4	78.8	78.2	77.6	77.1	77.1	75.3	39.0	Bullish
ACC	1964.5	1982.5	1973.5	1958.0	1949.0	1933.5	1949.4	1886.9	57.3	Bullish
AMBUJACEM	592.0	602.9	597.5	591.4	585.9	579.8	590.2	562.2	59.4	Bullish
ADANIPOWER	597.2	613.2	605.2	592.0	583.9	570.7	590.5	570.1	41.8	Bullish
ADANIENSOL	883.4	897.2	890.3	880.7	873.8	864.2	877.4	866.4	56.9	Bullish
ADANIGREEN	991.1	1003.0	997.0	992.9	986.9	982.8	1006.2	996.3	33.0	Bearish
ADANIENT	2576.1	2617.9	2597.0	2584.5	2563.6	2551.1	2607.7	2550.1	31.2	Bullish
ADANIPORTS	1435.6	1450.9	1443.3	1430.1	1422.5	1409.3	1436.4	1413.6	48.1	Bullish
ASHOKLEY	249.8	252.1	250.9	249.3	248.2	246.6	250.7	242.4	59.7	Bullish
ALKEM	4877.3	4938.2	4907.7	4875.4	4844.9	4812.6	4861.9	4850.0	73.5	Bullish
APLAPOLLO	1734.1	1760.0	1747.1	1731.0	1718.1	1702.0	1736.7	1792.2	54.4	Bearish
APOLLOHOSP	7616.0	7682.3	7649.2	7592.3	7559.2	7502.3	7534.3	7167.2	72.9	Bullish
ASIANPAINT	2442.8	2487.1	2464.9	2443.0	2420.8	2398.9	2417.4	2305.1	49.8	Bullish
	460.4	467.1	464.1	459.9	456.1	451.9	459.3	452.2	49.8	Bullish
APOLLOTYRE AUROPHARMA							+			
	1185.1	1201.7	1193.4	1184.7	1176.4	1167.7	1164.6	1135.2	47.0	Bullish
ASTRAL	1488.7	1503.6	1496.1	1485.1	1477.6	1466.6	1490.5	1516.4	62.1	Bearish
ATGL	656.5	668.8	662.7	658.8	652.7	648.8	662.1	657.4	36.9	Bearish
AUBANK	813.9	830.6	822.2	816.1	807.8	801.7	820.4	798.7	63.3	Bullish
AXISBANK	1175.1	1183.4	1179.3	1173.4	1169.3	1163.4	1174.5	1207.6	77.3	Bearish
BAJFINANCE	924.7	935.2	929.9	924.0	918.7	912.8	924.0	928.1	57.8	Bearish
BAJAJHFL	121.0	123.0	122.0	121.4	120.3	119.7	121.5	121.5	58.5	Bearish
BANDHANBNK	177.5	181.8	179.6	178.3	176.2	174.9	183.3	181.4	37.6	Bearish
BDL	1943.3	1993.4	1968.3	1947.7	1922.6	1902.0	1968.3	1910.8	23.5	Bullish
BHARTIARTL	2033.9	2052.2	2043.1	2026.8	2017.7	2001.4	2024.6	1940.4	78.6	Bullish
BHARTIHEXA	1839.8	1924.6	1882.2	1857.6	1815.2	1790.6	1924.9	1841.5	42.9	Bearish
BEL	417.1	431.5	424.3	420.2	413.0	408.9	426.0	410.3	53.7	Bullish
BHEL	256.4	263.1	259.7	257.5	254.2	252.0	259.9	257.5	35.6	Bearish
BHARATFORG	1306.2	1325.4	1315.8	1304.4	1294.8	1283.4	1303.0	1302.4	51.7	Bullish
BIOCON	372.1	385.7	378.9	375.2	368.4	364.6	371.5	356.3	53.6	Bullish
BAJAJ-AUTO	8463.5	8530.5	8497.0	8450.5	8417.0	8370.5	8406.9	8453.4	50.7	Bearish
BAJAJFINSV	2006.4	2029.3	2017.9	2005.4	1994.0	1981.5	2008.6	2011.6		Bearish
BAJAJHLDNG	14288.0	14491.3	14389.7	14247.3	14145.7	14003.3	14291.4	14012.1	41.5	Bullish
BANKBARODA	241.1	247.0	244.0	242.1	239.1	237.2	243.0	240.3	52.3	Bullish
BANKINDIA	117.7	119.8	118.8	118.1	117.0	116.3	118.9	118.8	43.2	Bearish
MAHABANK	57.4	58.2	57.8	57.5	57.1	56.8	57.5	55.4	39.0	Bullish
BOSCHLTD	36045.0	36885.0	36465.0	35920.0	35500.0	34955.0	34228.0	32561.0	37.3	Bullish
BPCL	350.5	356.6	353.6	348.5	345.5	340.4	338.4	324.8	47.2	Bullish
BRITANNIA	5884.0	5968.7	5926.3	5857.2	5814.8	5745.7	5796.7	5682.7	64.7	Bullish
BSE	2636.2	2724.9	2680.6	2635.6	2591.3	2546.3	2723.8	2747.5	21.7	Bearish
CANBK	114.3	116.4	115.4	114.7	113.7	113.0	114.5	112.0	45.5	Bullish
CONCOR	597.2	609.0	603.1	596.6	590.7	584.2	597.0	603.6	54.8	
CGPOWER	680.5	690.8	685.6	676.8	671.6	662.8	674.7	679.7	46.2	Bearish
CHOLAFIN	1514.3	1546.3	1530.3	1519.2	1503.2	1492.1	1544.5	1580.7	77.5	Bearish
CIPLA	1510.5	1524.8	1517.6	1512.1	1504.9	1499.4	1509.2	1504.7	62.3	Bullish
COLPAL	2465.4	2516.9	2491.2	2466.1	2440.4	2415.3	2440.3	2412.3	38.5	Bullish
COALINDIA	384.3	387.4	385.8	384.9	383.3	382.4	386.7	391.3	56.7	Bearish
COCHINSHIP	2051.7	2095.9	2073.8	2051.9	2029.8	2007.9	2039.0	2122.9	23.6	Bearish
COFORGE	1941.7	1979.0	1960.4	1948.5	1929.9	1918.0	1935.8	1865.9	53.6	Bullish



			NCE 2	OO SLIDD	ORT & R	ECICTAN	ICE			
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SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA		% Delivery	Trend
DABUR	512.8	530.5	521.6	508.8	500.0	487.2	493.9	480.3	23.0	Bullish
DIVISLAB	6888.5	6963.5	6926.0	6893.5	6856.0	6823.5	6877.4	6695.2	46.0	Bullish
DIXON	15433.0	15956.3	15694.7	15406.3	15144.7	14856.3	15117.6	14608.8	34.5	Bullish
DLF	832.5	845.1	838.8	832.9	826.6	820.7	834.7	847.3	36.2	Bearish
DMART	4236.3	4321.4	4278.8	4254.5	4211.9	4187.6	4338.1	4235.8	38.2	Bullish
DRREDDY	1310.5	1322.6	1316.6	1307.3	1301.3	1292.0	1291.4	1320.7	52.2	Bearish
EICHERMOT	5682.5	5744.2	5713.3	5669.2	5638.3	5594.2	5693.1	5531.6	56.2	Bullish
ESCORTS	3341.8	3402.1	3372.0	3325.0	3294.9	3247.9	3341.5	3274.6	49.6	Bullish
ETERNAL	258.6	264.1	261.3	258.8	256.0	253.4	260.3	256.3	53.8	Bullish
EXIDEIND	386.2	390.2	388.2	384.7	382.7	379.2	384.2	386.2	55.5	Bearish
FEDERALBNK	215.1	218.1	216.6	215.7	214.2	213.3	216.8	210.1	60.0	Bullish
GAIL	193.2	196.3	194.7	193.7	192.1	191.1	191.9	189.6	59.5	Bullish
GODREJCP	1268.4	1301.9	1285.1	1255.2	1238.4	1208.5	1195.1	1191.9	25.1	Bullish
GMRAIRPORT	90.1	91.3	90.7	90.0	89.4	88.7	88.6	84.4	56.7	Bullish
GLENMARK	1860.1	1908.5	1884.3	1855.2	1831.0	1801.9	1799.7	1705.7	37.2	Bullish
GODREJPROP	2299.0	2344.3	2321.7	2296.8	2274.2	2249.3	2294.8	2381.7	55.0	Bearish
GRASIM	2779.1	2836.2	2807.7	2791.3	2762.8	2746.4	2820.1	2763.3	65.8	Bullish
HAVELLS	1537.6	1619.5	1578.5	1552.6	1511.6	1485.7	1557.2	1555.0	51.0	Bearish
HCLTECH	1710.4	1735.3	1722.8	1713.1	1700.6	1690.9	1717.0	1714.1	60.6	Bearish
HDFCAMC	4999.0	5163.7	5081.3	5032.7	4950.3	4901.7	5059.3	5039.2	65.2	Bearish
HDFCBANK	1987.4	2004.5	1995.9	1989.9	1981.3	1975.3	1992.4	1968.3	63.4	Bullish
HDFCLIFE	789.5	799.5	794.5	787.8	782.8	776.1	792.0	780.3	67.6	Bullish
HEROMOTOCO	4307.0	4386.5	4346.7	4319.9	4280.1	4253.3	4286.5	4320.8	56.8	Bearish
HAL	5012.6	5099.0	5055.8	5005.4	4962.2	4911.8	4949.5	4957.7	40.1	Bearish
HINDALCO	692.1	704.6	698.3	693.2	687.0	681.9	695.4	669.7	60.6	Bullish
HINDPETRO	447.9	462.1	455.0	448.1	441.0	434.2	441.2	413.7	45.2	Bullish
HUDCO	227.3	232.6	230.0	228.4	225.8	224.2	232.8	232.4	45.0	Bearish
HINDUNILVR	2410.4	2463.7	2437.1	2389.0	2362.4	2314.3	2333.1	2317.1	51.6	Bullish
HYUNDAI	2101.2	2140.3	2120.8	2089.4	2069.9	2038.5	2124.3	2043.4	45.0	Bullish
HINDZINC	437.5	449.1	443.3	439.8	434.0	430.4	445.1	465.8	52.9	Bearish
ICICIBANK	1435.7	1446.7	1441.2	1435.4	1429.9	1424.1	1432.8	1428.9	72.0	Bullish
ICICIGI	2025.5	2067.7	2046.6	2030.9	2009.8	1994.1	2040.6	1985.1	65.7	Bullish
IDEA	7.3	7.5	7.4	7.3	7.2	7.2	7.4	7.0	23.9	Bullish
IDFCFIRSTB	7.3	7.3	78.3	7.3	7.2	76.7	7.4	7.0	58.2	Bullish
IGL	226.8	230.7	228.8	226.6	224.7	222.5	221.8	211.6	25.7	Bullish
INDHOTEL INDUSINDBK	737.2 854.5	753.6 877.3	745.4 865.9	740.5 855.5	732.2 844.1	727.3 833.8	750.2 862.0	759.0 843.2	75.4 25.4	Bearish Bullish
INDIANB	644.2	662.8	653.5	648.2	638.9	633.6	648.2	631.9	57.7	Bullish
INDIGO	5748.0	5818.0	5783.0	5757.0	5722.0	5696.0	5837.6	5599.0	69.7	Bullish
INDUSTOWER	408.4	428.0	418.2	412.9	403.1	397.7	420.5	404.9	45.2	Bullish
INFY	1627.0	1652.3	1639.7	1631.3	1618.7	1610.3	1620.7	1614.3	63.7	Bullish
NAUKRI	1431.1	1526.3	1478.7	1441.4	1393.8	1356.5	1452.8	1482.5	45.8	Bearish
IOC	153.8	156.6	155.2	153.5	152.1	150.4	149.7	144.3	45.2	Bullish
ICICIPRULI	666.1	678.6	672.3	661.6	655.4	644.7	655.3	641.8	45.0	Bullish
IRB	49.1	50.3	49.7	49.3	48.7	48.3	49.5	49.8	46.2	Bearish
IRCTC	784.4	793.5	788.9	782.0	777.4	770.5	779.0	771.9	54.3	Bullish
IREDA	167.1	169.1	168.1	166.9	165.9	164.7	168.0	169.2	35.3	Bearish
IRFC	138.5	140.7	139.6	138.9	137.9	137.2	139.9	139.3	37.5	Bearish
ITC	416.2	420.3	418.2	415.1	413.0	409.9	414.0	417.2	60.2	Bearish
JIOFIN	328.1	333.6	330.8	326.9	324.2	320.3	326.9	307.0	36.5	Bullish





			NSE 2	00 SUPP	ORT & R	RESISTAN	ICE			
SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA	20 DMA	% Delivery	Trend
JINDALSTEL	953.5	970.9	962.2	952.1	943.4	933.3	956.6	932.8	22.7	Bullish
JSWSTEEL	1042.6	1050.7	1046.6	1041.0	1036.9	1031.3	1043.9	1015.7	56.6	Bullish
JSWENERGY	509.7	530.2	519.9	514.0	503.7	497.8	515.4	512.2	32.8	Bearish
JUBLFOOD	684.1	726.8	705.5	693.4	672.0	659.9	703.9	695.3	37.6	Bearish
KALYANKJIL	584.1	604.8	594.4	582.6	572.2	560.4	581.7	542.2	19.4	Bullish
CUMMINSIND	3436.1	3515.2	3475.6	3403.0	3363.4	3290.8	3359.5	3329.8	60.4	Bullish
KOTAKBANK	2149.8	2177.8	2163.8	2142.8	2128.8	2107.8	2151.8	2159.8	74.3	Bearish
KPITTECH	1268.8	1280.2	1274.5	1265.8	1260.1	1251.4	1256.6	1327.9	56.8	Bearish
LICHSGFIN	607.8	614.6	611.2	608.6	605.2	602.7	609.7	606.8	49.5	Bullish
LICI	943.7	951.9	947.8	942.9	938.8	934.0	951.9	948.7	52.2	Bearish
LODHA	1377.3	1399.0	1388.1	1373.6	1362.7	1348.2	1380.9	1433.3	47.9	Bearish
LUPIN	1978.6	2003.9	1991.3	1978.1	1965.5	1952.3	1968.7	1964.1	47.0	Bullish
LT	3581.4	3623.5	3602.4	3588.8	3567.7	3554.1	3604.5	3626.5	62.4	Bearish
LTF	207.8	214.1	210.9	208.0	204.9	201.9	206.2	197.4	40.9	Bullish
LTIM	5350.0	5413.0	5381.5	5343.5	5312.0	5274.0	5319.8	5373.2	50.4	Bearish
MANKIND	2410.4	2485.7	2448.0	2428.0	2390.3	2370.3	2376.7	2348.9	61.3	Bullish
MFSL	1568.5	1610.2	1589.3	1577.1	1556.2	1544.0	1615.0	1593.2	64.5	Bearish
MAXHEALTH	1299.6	1313.6	1306.6	1298.0	1291.0	1282.4	1292.7	1237.5	65.3	Bullish
MAZADOCK	3276.8	3352.7	3314.8	3287.9	3250.0	3223.1	3289.3	3256.8	22.4	Bullish
M&M	3160.2	3182.7	3171.4	3161.8	3150.5	3140.9	3167.7	3123.3	65.7	Bullish
M&MFIN	268.1	271.7	269.9	267.4	265.6	263.0	266.0	268.9	59.6	Bearish
MOTILALOFS	930.1	972.2	951.1	928.0	906.9	883.8	900.3	856.4	27.5	Bullish
MOTHERSON	155.2	157.7	156.5	154.8	153.5	151.9	153.7	153.2	59.1	Bullish
MPHASIS	2874.6	2982.0	2928.3	2896.7	2843.0	2811.4	2890.3	2755.0	54.1	Bullish
MARICO	729.4	743.6	736.5	731.9	724.8	720.2	720.2	705.9	54.1	Bullish
MRF	143135.0	145791.7	144463.3	143331.7	142003.3	140871.7	143946.0	139551.5	38.1	Bullish
MARUTI	12520.0	12752.7	12636.3	12553.7	12437.3	12354.7	12596.4	12602.8	52.8	Bearish
MUTHOOTFIN	2660.6	2711.8	2686.2	2666.0	2640.4	2620.2	2645.2	2607.4	53.6	Bullish
NATIONALUM	188.6	193.7	191.1	189.4	186.8	185.1	191.1	188.9	43.4	Bearish
NESTLEIND	2422.1	2450.0	2436.1	2412.0	2398.1	2374.0	2400.3	2393.6	52.4	Bullish
NHPC	84.4	85.7	85.1	84.7	84.1	83.7	84.9	85.4	47.8	Bearish
NMDC	68.3	69.4	68.9	68.4	67.8	67.4	68.4	69.6	41.2	Bearish
NTPC	337.5	342.0	339.7	336.7	334.5	331.5	334.8	334.4	59.2	Bullish
NTPCGREEN	106.9	108.4	107.7	106.8	106.0	105.1	106.6	107.5	56.5	Bearish
NYKAA	201.5	205.1	203.3	201.3	199.5	197.5	204.1	200.8	47.5	Bullish
OBEROIRLTY	1844.3	1892.2	1868.3	1852.9	1829.0	1813.6	1879.2	1912.8	55.5	Bearish
OFSS	9005.0	9139.7	9072.3	9032.2	8964.8	8924.7	9008.8	9259.6	41.2	Bearish
OIL	440.6	449.6	445.1	442.6	438.1	435.5	441.9	454.6	51.3	Bearish
OLAELEC	41.5	42.5	42.0	41.5	41.0	40.6	41.4	44.5	32.9	Bearish
ONGC	241.5	247.3	244.4	242.6	239.7	237.9	243.1	246.9	62.7	Bearish
PAGEIND	48910.0	49450.0	49180.0	48810.0	48540.0	48170.0	48292.0	47061.0	61.8	Bullish
PATANJALI	1661.1	1699.2	1680.1	1651.0	1631.9	1602.8	1650.1	1653.2	26.4	Bearish
PAYTM	920.8	938.1	929.4	923.3	914.6	908.5	926.8	907.1	37.9	Bullish
PRESTIGE	1630.5	1655.9	1643.2	1622.3	1609.6	1588.7	1616.6	1670.4	46.5	Bearish
PHOENIXLTD	1549.5	1577.6	1563.5	1547.0	1532.9	1516.4	1529.1	1587.2	72.6	Bearish
PIIND	4162.1	4256.1	4209.1	4173.0	4126.0	4089.9	4188.6	4117.3	60.7	Bullish
PIDILITIND	3072.4	3133.9	3103.2	3064.7	3034.0	2995.5	3077.9	3029.2	58.1	Bullish
PETRONET	307.5	314.0	310.8	305.1	301.9	296.2	302.0	300.5	51.6	Bullish
PNB	112.5	114.1	113.3	112.0	111.2	109.8	112.1	108.0	46.9	Bullish
POLICYBZR	1824.8	1863.1	1844.0	1810.8	1791.7	1758.5	1816.4	1860.6		Bearish





			NCE 2	00 CLIDS	ODT 0.0	FCICTAA	LOE.			
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SYMBOL	CLOSE	R2	R1	PIVOT	S1	S2	5 DMA		% Delivery	Trend
POLYCAB	6700.0	6816.0	6758.0	6681.5	6623.5	6547.0	6731.4	6329.1	46.4	Bullish
PFC	411.5	416.9	414.2	412.0	409.3	407.0	416.5	413.9	50.2	Bearish
PREMIERENE	1042.0	1070.3	1056.1	1043.6	1029.4	1016.9	1053.3	1034.4	39.4	Bullish
PERSISTENT	5840.5	5936.8	5888.7	5846.8	5798.7	5756.8	5948.0	5997.6	61.9	Bearish
POWERGRID	295.9	298.5	297.2	295.4	294.1	292.2	295.2	292.5	63.5	Bullish
RECLTD	391.6	397.7	394.6	392.5	389.4	387.3	394.9	400.0	56.5	Bearish
RELIANCE	1541.5	1556.9	1549.2	1537.1	1529.4	1517.3	1526.8	1473.8	65.9	Bullish
RVNL	389.5	398.0	393.7	391.3	387.0	384.6	392.0	399.8	27.1	Bearish
SAIL	133.5	135.4	134.4	133.4	132.4	131.4	135.1	131.0	23.8	Bullish
SBICARD	909.0	925.0	917.0	911.8	903.8	898.7	915.0	963.2	57.0	Bearish
SBILIFE	1808.3	1823.7	1816.0	1804.1	1796.4	1784.5	1827.5	1814.7	64.1	Bearish
SBIN	806.9	815.7	811.3	808.2	803.8	800.7	811.8	802.8	56.0	Bullish
SHRIRAMFIN	671.3	684.4	677.9	673.4	666.9	662.4	679.2	678.1	52.0	Bearish
SUPREMEIND	4273.6	4322.3	4297.9	4268.6	4244.2	4214.9	4295.7	4403.4	59.2	Bearish
SIEMENS	3278.2	3336.1	3307.1	3278.6	3249.6	3221.1	3298.6	3259.3	49.4	Bullish
SJVN	98.6	100.9	99.7	98.8	97.6	96.7	98.9	99.0	32.0	Bearish
SOLARINDS	16717.0	17117.7	16917.3	16743.7	16543.3	16369.7	16906.0	17008.4	56.3	Bearish
SONACOMS	468.3	486.0	477.2	471.6	462.8	457.2	475.5	486.5	50.9	Bearish
SHREECEM	31105.0	31665.0	31385.0	31105.0	30825.0	30545.0	31333.0	30042.3	56.1	Bullish
SRF	3239.4	3275.0	3257.2	3229.1	3211.3	3183.2	3231.5	3128.5	62.2	Bullish
SUZLON	65.9	67.3	66.6	65.9	65.1	64.4	65.7	65.3	37.5	Bullish
SUNPHARMA	1679.9	1694.5	1687.2	1675.1	1667.8	1655.7	1676.1	1672.9	69.4	Bullish
SWIGGY	376.7	392.2	384.4	379.7	372.0	367.3	384.2	379.4	39.3	Bearish
TATASTEEL	162.4	165.2	163.8	161.9	160.5	158.6	163.5	157.1	46.2	Bullish
TATACONSUM	1101.9	1121.6	1111.7	1098.4	1088.5	1075.2	1094.5	1098.8	52.0	Bearish
TATATECH	704.3	713.8	709.0	705.8	701.0	697.8	707.0	724.1	45.5	Bearish
TATACOMM	1768.3	1789.4	1778.9	1766.9	1756.4	1744.4	1768.4	1706.2	53.5	Bullish
TCS	3411.7	3433.1	3422.4	3415.4	3404.7	3397.7	3417.1	3439.8	67.6	Bearish
TECHM	1623.9	1661.5	1642.7	1629.1	1610.3	1596.7	1659.9	1673.5	52.7	Bearish
TATAELXSI	6175.0	6234.7	6204.8	6180.2	6150.3	6125.7	6198.5	6337.3	60.8	Bearish
TIINDIA	2940.2	3046.7	2993.4	2961.8	2908.5	2876.9	2992.6	2966.9	39.7	Bearish
TORNTPOWER	1440.8	1458.5	1449.7	1439.8	1431.0	1421.1	1449.8	1432.5	53.1	Bullish
TATAPOWER	401.2	406.2	403.7	401.1	398.6	395.9	403.1	400.9		
TRENT	5499.0	5569.3	5534.2	5487.3	5452.2	5405.3	5902.5	5881.4	28.9	Bearish
TORNTPHARM	3352.3	3386.8	3369.5	3355.2	3337.9	3323.6	3364.1	3269.7	61.5	Bullish
TITAN	3666.1	3718.1	3692.1	3670.0	3644.0	3621.9	3688.0	3572.6	73.6	Bullish
TATAMOTORS	688.9	696.7	692.8	688.1	684.2	679.5	688.1	689.7	41.3	Bearish
TVSMOTOR	2876.9	2907.6	2892.2	2877.2	2861.8	2846.8	2889.6	2835.2	65.2	Bullish
UNIONBANK	152.2	155.9	154.0	152.7	150.9	149.6	153.0	148.6	47.7	Bullish
		1407.3					1385.3			Bearish
UNITDSPR	1382.6		1395.0	1382.5	1370.2	1357.7		1447.6	71.0	
UPL	680.3	695.2	687.7	682.0	674.6	668.9	677.9	649.9	50.1	Bullish
ULTRACEMCO	12345.0	12577.7	12461.3	12383.7	12267.3	12189.7	12379.0	11773.9		Bullish
VBL	464.1	473.2	468.6	460.3	455.7	447.4	455.1	462.8		Bearish
VEDL	454.2	462.3	458.2	455.6	451.6	449.0	461.4	457.0	47.6	Bearish
VMM	127.5	130.6	129.1	127.8	126.3	125.1	130.0	129.3	47.6	Bearish
VOLTAS	1365.7	1386.6	1376.1	1358.1	1347.6	1329.6	1351.3	1312.8	50.4	Bullish
WAAREEENER	2917.0	3042.3	2979.7	2942.3	2879.7	2842.3	2983.4	2910.8	39.4	Bullish
WIPRO	267.8	271.8	269.8	268.5	266.5	265.3	267.3	264.3	52.1	Bullish
YESBANK	20.0	20.3	20.1	20.1	19.9	19.8	20.2	20.1	46.2	Bearish
ZYDUSLIFE	998.8	1011.5	1005.2	997.6	991.2	983.6	999.4	977.7	60.9	Bullish





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HDFC securities Limited, I Think Techno Campus, Building - B, "Alpha", Office Floor 8, Near Kanjurmarg Station, Opp. Crompton Greaves, Kanjurmarg (East), Mumbai 400 042 Phone: (022) 3075 3400 Fax: (022) 2496 5066

Compliance Officer: Murli V Karkera Email: complianceofficer@hdfcsec.com Phone: (022) 3045 3600

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